



WPCU® RETIREMENT SOLUTIONS*

We realize that planning for retirement can be stressful, even under the best situations. Trying to make sense of all the information can seem like an impossible and daunting task – especially if you are trying to do it on your own. Let us help!

LET US GET TO KNOW YOU AND YOUR GOALS, DREAMS, AND ASPIRATIONS FOR RETIREMENT.

The financial advisors on the WPCU® Retirement Solutions team, are here to sit down with you side-by-side to:

- Better understand your unique situation, goals, and aspirations
- Set achievable short-term and long-term goals to work toward a happy retirement
- Develop a plan to help you cut through the clutter and stay on your path towards your goals

TAKE ADVANTAGE OF A VARIETY OF SERVICES DESIGNED WITH YOUR RETIREMENT IN MIND

- Retirement planning: including full financial and income plans
- 401(k) & SEP rollover services
- Estate planning strategies
- Insurances, including life, disability and long-term care

THERE'S NO OBLIGATION – SCHEDULE AN APPOINTMENT TODAY!

The financial advisors on the WPCU® Retirement Solutions* team, look forward to sitting down with you to talk about your retirement. To schedule a no-obligation appointment, call (937) 912-7855 or (800) 762-0047, ext. 7855, stop by any of our neighborhood Member Centers, or visit **WPCU.coop/Retirement** today.

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