



HSA Authorized Signer



P.O. Box 340134
Beavercreek, Ohio 45434-0134
(937) 912-7000
WPCU.coop

HSA Account Number _____

Health Savings Account (HSA) Owner's Information

First Name MI Last Name SSN

Authorized Signer *(Optional and applicable only to the HSA account)*

Since regulations require that only one individual owns the HSA, the account holder may want to appoint an agent/authorized signer to have access and transact business on the HSA. I (account holder) hereby designate the following individual as an authorized signer on my HSA. By designating the following individual as my authorized signer on my HSA, I authorize that individual to transact business, such as, but not limited to, make deposits, withdrawals, write checks, use a debit card, if applicable, and receive and have access to account information by any means acceptable to the Credit Union. Authorized signers may not close or amend the HSA. I indemnify and hold the Credit Union harmless from and against any claims, actions, losses, damages, costs, including reasonable attorneys' fees, that the Credit Union may suffer related to and/or arising from the Credit Union's reliance on this authorization and the actions of my authorized agent. I understand that I bear sole responsibility for any tax consequences that result from any actions exercised by my authorized signer regarding my HSA.

First Name MI Last Name SSN Date of Birth

Driver's License or Other Government ID# State Issued ID Issued Date ID Expired Date

Additional Options

☐ Please issue a Visa® debit card to my **authorized signer** for my HSA account.

Signature of HSA Owner Date