



# BUILD YOUR FINANCIAL ROADMAP

## CERTIFIED FINANCIAL PLANNER®

Professionals are Here to Help!

Wright-Patt Credit Union® (WPCU®) now has CERTIFIED FINANCIAL PLANNER® professionals on our WPCU® Retirement Solutions\* team. No matter where you are on your Financial Flexibility and Freedom® journey, our CFP® professionals are here to help you reach your goals and build your best financial future!

### WHAT MAKES CFP® PROFESSIONALS DIFFERENT?

Not all “financial advisors” are alike. Here’s what sets CFP® professionals apart:

- A higher standard of training, certification and expertise
- Experience in comprehensive financial planning
- Personalized guidance based on your goals
- A commitment to always act in your best interests

### WPCU CFP® PROFESSIONALS CAN HELP YOU

- Build a plan with strategies for saving, investing and managing debt
- Understand investing and retirement basics
- Identify gaps in your insurance coverage or estate planning
- Keep up to date on new laws and tax code changes that could impact your financial situation
- Provide expert advice when it’s needed most
- Stay on track with your long-term goals

### CONNECT WITH A WPCU CFP® PROFESSIONAL

Visit Retirement-Solutions.WPCU.coop, call (937) 912-7855 or visit your nearest Member Center to schedule a complimentary, no-obligation appointment.

CFP Board owns the marks CFP® in the U.S.

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<b>Not Insured by NCUA or Any Other Government Agency</b>	<b>Not Credit Union Guaranteed</b>	<b>Not Credit Union Deposits or Obligations</b>	<b>May Lose Value</b>
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