

SIMPLE BUDGETING WORKSHEET

Source of Income	Monthly Amount (NET)		
Employment (Primary)	\$		
Employment (Secondary)	\$		
Social Security	\$		
Other	\$		
TOTAL MONTHLY INCOME	\$		

Now, Soon and Later Savings	Monthly Amount
"Now" OR Emergency Savings	\$
Vacation	\$
Other	\$
TOTAL MONTHLY SAVINGS	\$

Living Expenses	Monthly Amount
Mortgage / Rent	\$
Homeowners / Renters Insurance	\$
Electricity / Gas	\$
Water / Sewer	\$
Trash Removal	\$
Cell Phone	\$
Internet	\$
Groceries	\$
Other	\$
Total Housing	\$

Health Care Expenses	Monthly Amount
Health Insurance	\$
Presciptions	\$
Co-pay / Deductibles	\$
Gym Membership	\$
Other	\$
Total Housing	\$

Transportation Expenses	Monthly Amount
Auto Payment 1	\$
Auto Payment 2	\$
Gasoline	\$
Insurance	\$
Car Repairs / Maintenance	\$
Other	\$
Total Transportation	\$



Wants Expenses	Monthly Amount
Personal Care	\$
Dining Out	\$
Online Streaming Services	\$
Music Subscription Services	\$
Additional Subscription Services	\$
Other	\$
Total Entertainment	\$

Childcare Expenses	Monthly Amount
School Fees	\$
School Supplies	\$
Childcare	\$
Other	\$
Total Childcare	\$

Debt Inventory	Monthly Amount
Credit Card #1	\$
Credit Card #2	\$
Credit Card #3	\$
Student Loans	\$
Personal Loans	\$
Other	\$
Total Debt	\$

TOTAL SAVINGS	\$	
TOTAL MONTHLY EXPENSES	\$	
SUMMARY (Total income minus total expenses)	\$	

Date	Income / Expense	Expense Type (Want or Need)	Amount	New Balance